

Support the Institute



UNIVERSITY OF
LOUISVILLE

INSTITUTE FOR SUSTAINABLE
HEALTH & OPTIMAL AGING

CREATE A LEGACY

A direct and enduring way to help ensure that the journey of aging will be continuously improved in the future is to endow the Institute or to remember us in your estate planning. Your on-going support will ensure that the highest qualified leaders in the field of aging focus their full attention on being a transformative leader optimizing the way we age for years to come.

ESTATE PLANNING

Type of Gift	Pays You	Impact on Charitable Organization		Tax Benefits		
		Immediate Impact	Impact After Your Lifetime	Immediate Income Tax Benefits	Future Income Tax Benefits	Capital Gains Tax Benefits
Gifts to Retirement Plan Assets			✓			
Gift in Will			✓			
Outright Gift of Securities		✓		✓		✓
Outright Gift of Personal Property		✓		✓		✓
Gift of Real Estate		✓		✓		✓
Charitable Remainder Unitrust	✓		✓	✓		✓
Charitable Gift Annuity	✓		✓	✓	✓	✓
Memorial Gifts			✓			
Retained Life Estate			✓	✓		
Charitable Remainder Annuity Trust	✓		✓	✓		✓
Charitable Lead Trust			✓			

ONE VISION, MANY WAYS TO GIVE

There are a wide variety of ways to create a legacy with the UofL Institute for Sustainable Health & Optimal Aging. We welcome you to explore an option that works for you, your family, and your passions.

To explore these various types of estate planning gifts, contact Ryan Floth at ryan.floth@louisville.edu or (503) 852-3034.

ENDOWMENT

1 Endow the Institute

Endowing the whole Institute is a possibility for anyone wishing to secure the future of the Institute in its entirety. We need \$12M to endow the Institute.

2 Endow a Chair

Your help endowing a leadership position at the Institute will ensure we remain a competitive employer with a stable team that is able to devote its focus to improving the aging experience.

3 Endow a Cause

If there is a particular cause or initiative that motivates you, we welcome your support for a particular issue or program. This support would leave a highly targeted impact in our community.

POSSIBLE CAUSES

- Dementia & Alzheimer's Education & Outreach
- Support Groups
- Policy Research
- Health Systems Research
- Physical, Mental or Behavioral Health Initiatives
- Interdisciplinary Collaboration
- Student opportunities
- MOST Coalition

We believe *Aging*
is an *Opportunity*